



YOGESH PAHUJA & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter Ended : 31st December, 2015
2. ISIN : INE616Q01011
3. Face Value : Rs. 10/- each
4. Name of the Company : **DURGESH MERCHANTS LIMITED**
5. Registered Office Address : D-220, Basement, Defence Colony, New Delhi-110005
6. Correspondence Address : D-220, Basement, Defence Colony, New Delhi-110005
7. Telephone & Fax Nos. : (011)-68888824
8. Email Address : durgeshmerchants@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed. : The Calcutta Stock Exchange Ltd.

10. Issued Capital	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>2670000</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	2670000	100%
Number of Shares	% of Total Issued Capital					
2670000	100%					



Off: D-176, Defence Colony, New Delhi-110 024, Ph: 011-46772201-07

E-mail: yogeshpahuja.corporate@gmail.com

11. Listed Capital (Exchange-wise) (As per Company records) :	Number of Shares	% of Total Issued Capital
	2670000	100%

12. Held in Dematerialized form in CDSL :	Number of Shares	% of Total Issued Capital
	901500	33.76%

13. Held in Dematerialized form in NSDL :	Number of Shares	% of Total Issued Capital
	1272500	47.66%

14. Physical :	Number of Shares	% of Total Issued Capital
	496000	18.58%

15. Total No. of Shares (12+13+14) : 26,70,000 Equity Shares

16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/ No) : Yes
If Not, up to which date.

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.



Off: D-176, Defence Colony, New Delhi-110 024, Ph: 011-46772201-07

E-mail: yogeshpahuja.corporate@gmail.com

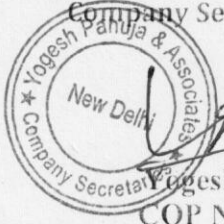
20. Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why? : N.A.
21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : -
23. Name, Address, Tel & Fax No. of the Auditor : **Yogesh Pahuja & Associates, Company Secretaries**
Address: D-176 Defence Colony
New Delhi-110024
Tel: +011-41633301
E-mail ID: yoheshpahuja.corporate@gmail.com
24. Appointment of common agency for Share Registry Work : **Skyline Financial Services Private Limited,**
D-153A, 1st Floor, Okhla Industrial Area
Phase -1, New Delhi -110020
Ph. No.- 011-64732681; 011-26812682
E-mail ID: admin@skylinerta.com
25. Any other detail that auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) : N.A.

Date: 12.01.2016
Place: New Delhi

For Yogesh Pahuja & Associates
Company Secretaries


Yogesh Pahuja
COP No. 12026
Membership No. 25524

Off: D-176, Defence Colony, New Delhi-110 024, Ph: 011-46772201-07

E-mail: yogeshpahuja.corporate@gmail.com