

16th April, 2016

To,
The Executive Director,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata 700001

Subject: Submission of Compliances for the Quarter ended on 31st March, 2016

Dear Sir/Ma'am,

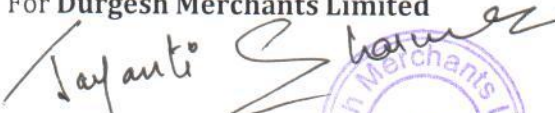
We are hereby submitting the following Compliances of M/s **Durgesh Merchants Limited** for quarter ended on 31st March, 2016. Please find enclosed the following Compliances:

1. Shareholding Pattern pursuant to **Regulation 31(1)(b)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March, 2016.
2. Reconciliation of Share Capital Audit Report pursuant to **Regulation 55A** of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31st March, 2016.
3. Submission of Compliance Report on Investor Grievance pursuant to **Regulation 13(3)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March, 2016.
4. Certificate pursuant to **Regulation 40(9)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March, 2016.
5. Certified true copy of Certificate received from Registrar and Transfer Agent pursuant to **Regulation 7(3)** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March, 2016.

Kindly take the same on your records and acknowledge the receipt of the same.

Thanking You,

For **Durgesh Merchants Limited**


Jayanti Sharma
(Director)

DIN : 05285845

Address: D-220, Basement,
Defence Colony, New Delhi - 110024



Details of Holding of specified securities_DURGESH MERCHANTS LIMITED		Quarter and Financial Year ended
1	Name of Listed Entity: DURGESH MERCHANTS LIMITED	31st March, 2016
2	Scrip Code/Name of Scrip/Class of Security: 14337/ Equity Shares of Rs. 10/- each	N.A.
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(C) : a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(C) then indicate the Date of allotment/extinguishment	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of	
S.no.	Particulars	Yes* No*
1	Whether the Listed Entity has issued any partly paid up shares?	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	NO
4	Whether the Listed Entity has any shares in locked-in?	Yes
5	Whether any shares held by promoters are pledge or otherwise encumbered?	NO
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5	The Tabular format for disclosure of holding of Specified securities is as follows:-	

Table I- Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total Nos. shares held (VII)=(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) of (A+B+C2)	Number of voting Rights held in each class of securities		No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X*	Total			No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	No. of Voting Rights		(X)	(XI)	(XII)	(XIII)	(XIV)
(A)	Promoter &	4	75600	0	0	75600	2.83		75600	0	2.83	0	0	0
(B)	Promoter- Public	522	2594400	0	0	2594400	97.17		2594400	0	97.17	2174000	81.42	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0		0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0		0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0		0	0	0	0	0	0
Total		526	2670000	0	0	2670000	100.00	2670000	2670000	0	100.00	2174000	81.42322	0

* Company is having only (I) one class of Securities i.e. Equity Shares of Rs. 10/- each carrying 1 (one) Voting right each

Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of sharehold or	No. of fully paid-up equity shares held	Partly paid-up equity share held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities	No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
											(i)	(ii)			(iii)
(I)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(v)+(vi)+(vii)	(viii)	(ix)=(viii)+(ix) as % of (A+B+C2)		(x)	(xi)	(xii)	(xiii)	(xiv)	
						No. of Voting Rights									
						Class *		Total							
						Total as % of Total Voting Rights									
(1)	Indian														
(a)	Individuals/Hindu Undivided Family														
	R P GAJE		30000			30000	1.12	30000	1.12						
	AAJPGZ89AA					17600	0.66	17600	0.66						
	KJRN GARE		26000			26000	0.97	26000	0.97						
	AAJPG0043N		2000			2000	0.07	2000	0.07						
	Dubhan Gare														
	AMOPG64488														
(b)	Central Government/ State Government(s)														
	N.A.														
	Financial														
	Institutions/Banks														
	N.A.														
	Sub Total (A1)		75600			75600	2.83	75600	2.83						
(2)	Foreign														
	Individuals (Non Resident)														
	Resident														
	Individuals/Foreign Individuals														
	N.A.														
(a)	Government														
	N.A.														
(b)	Institutions														
	N.A.														
(c)	Foreign Portfolio Investor														
	N.A.														
(d)	Any Other Entity														
	N.A.														
	Sub Total (B) (2)														
	Total Shareholding of Promoter and Promoter Group (A) (A1)+(A2)		75600			75600	2.83	75600	2.83						

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding loans held in dematerialised suspense account, voting rights which are frozen etc.

NOTE:

(1) PAN would not be displayed on website of Stock Exchanges

(2) The term "Shareholder" has the same meaning as assigned under Regulation 20(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

* Company is having only (1) one class of Securities i.e. Equity Shares of Rs. 10/- each carrying 1 (one) Voting Right each.

Table III: Statement showing shareholding pattern of the Public Shareholder

Category & Name of the Shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository receipts	Total nos. shares held (VII)=(V)+(VI)+(VII)	Shareholding % calculated as per SCRR, 1957 (A+B+C)	Number of Voting rights held in each class of securities (IX)		No. of Shares Underlying convertible securities (including warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form (XIV)
								Class X*	Total % of Total Voting rights			No. (a)	As a % of total Shares held (b)		
(1) Institutions															
(a) Mutual Funds	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(b) Venture Capital Funds	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(c) Alternate Investment Funds	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(d) Foreign Venture Capital Investors	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(e) Foreign Portfolio Investors	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(f) Financial Institutions/Banks	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(g) Insurance Companies	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(h) Provident Funds/Pension Funds	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
(i) Any other (Specify)	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
Sub Total (B+C)		0	0	0	0	0	0	0	0	0	0	0	0	0	0
Central Government/State Government(s)/President of India	N.A.	0	0	0	0	0	0	0	0	0	0	N.A.	0	N.A.	0
Sub Total (D+E)		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3) Non Institutions															
(a) Individuals - i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs. ii. Individual shareholder's holding nominal share capital in excess of Rs. 2 lakhs.		452	34873	0	0	35401	12.53	34873	34873	12.53	0	0	0	N.A.	0
Shareholders holding more than 1% shares		45	201600	0	0	201600	75.51	N.A.	N.A.	N.A.	0	2174000	81.42	N.A.	2174000
Mehantil Bhimraj Shah	AEDPS03001		54000	0	0	54000	2.02	N.A.	N.A.	N.A.	0	54000	2.02	N.A.	54000
Milan Mohanlal Shah	AESPS03048		54000	0	0	54000	2.02	N.A.	N.A.	N.A.	0	54000	2.02	N.A.	54000
Nilesh Milan Shah	AHVP001311F		54000	0	0	54000	2.02	N.A.	N.A.	N.A.	0	54000	2.02	N.A.	54000
Deepankumar Mohanlal Shah	AEDPS0301K		54000	0	0	54000	2.02	N.A.	N.A.	N.A.	0	54000	2.02	N.A.	54000
Mamtaben Dhanashumati Shah	AHIPS10114Q		54000	0	0	54000	2.02	N.A.	N.A.	N.A.	0	54000	2.02	N.A.	54000
Rajeshkumar Mohanlal Shah	AHIPS011291		54000	0	0	54000	2.02	N.A.	N.A.	N.A.	0	54000	2.02	N.A.	54000

Table IV- Statement showing the holding pattern of the Non-Promoter/Non Public shareholder:

Category & Name of the Shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of Depository receipts	Total nos. shares held	Shareholding % as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total			(XII) No. (a) As a % of total Shares held (b)	(XIII) No. (NCE applicable)		
(i) Custodian/DR Holder																
(2) Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)																
Total Non-Promoter-Non Public Shareholding (C)-(I)-(2)																
NOT APPLICABLE																

NOTE:

- (1) Pan would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

FOR DURGESH MERCHANTS LIMITED



JYOTI SHARMA
DIRECTOR
DIR - CS285845
ADDRESS I.D. 230, BASMENT,
DEFENCE COLONY,
NEW DELHI - 110024



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter Ended : 31st March, 2016
2. ISIN : INE616Q01011
3. Face Value : Rs. 10/- each
4. Name of the Company : DURGESH MERCHANTS LIMITED
5. Registered Office Address : D-220, Basement, Defence Colony, New Delhi-110024
6. Correspondence Address : D-220, Basement, Defence Colony, New Delhi-110024
7. Telephone & Fax Nos. : (011)-68888824
8. Email Address : durgeshmerchants@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed. : The Calcutta Stock Exchange Ltd.

10. Issued Capital	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>2670000</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	2670000	100%
Number of Shares	% of Total Issued Capital					
2670000	100%					

11. Listed Capital (Exchange-wise) (As per Company records)	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>2670000</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	2670000	100%
Number of Shares	% of Total Issued Capital					
2670000	100%					

12. Held in Dematerialized form in CDSL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>901500</td><td>33.76%</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	901500	33.76%
Number of Shares	% of Total Issued Capital					
901500	33.76%					

Off: D-176, Defence Colony, New Delhi-110 024, Ph: 011-46772201-07

E-mail: yogeshpahuja.corporate@gmail.com



13.	Held in Dematerialized form in NSDL :	Number of Shares	% of Total Issued Capital
		1272500	47.66%

14.	Physical :	Number of Shares	% of Total Issued Capital
		496000	18.58%

15. Total No. of Shares (12+13+14) : 2670000 Equity Shares

16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/ No) : Yes
If Not, up to which date.

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why? : N.A.

Off: D-176, Defence Colony, New Delhi-110 024, Ph: 011-46772201-07

E-mail: yogeshpahuja.corporate@gmail.com



21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : **Ms. Jayanti Sharma**
Compliance Officer
Ph. No. 011-68888824
23. Name, Address, Tel & Fax No. of the Auditor : **Yogesh Pahuja & Associates,**
Company Secretaries
Address: D-176, Defence Colony
New Delhi-110024
Tel: +011-41633301
E-mail ID: yoheshpahuja.corporate@gmail.com
24. Appointment of common agency for Share Registry Work : **Skyline Financial Services Private Limited,**
D-153A, 1st Floor, Okhla Industrial Area
Phase -1, New Delhi -110020
Ph. No.- 011-64732681; 011-26812682
E-mail ID: admin@skylinerta.com
25. Any other detail that auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) : N.A.

Date : April 15, 2016
Place: New Delhi

For **Yogesh Pahuja & Associates**


Yogesh Pahuja
COP No.: 12026
Membership No.: 25524

Off: D-176, Defence Colony, New Delhi-110 024, Ph: 011-46772201-07

E-mail: yogeshpahuja.corporate@gmail.com

12th April, 2016

To,
The Executive Director
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata-700 001

Sub: Submission of Compliance Report on Investor Grievance

Dear Sir/Ma'am,

In compliance with Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Compliance Report on Investor Grievance of the Company for the Quarter ended on March 31, 2016.

Kindly take the same on record.

Thanking you,

Yours faithfully

For Durgesh Merchants Limited



Jayanti Sharma
(Director)

DIN: 05285845

Off. Add: D-220, Basement, Defence Colony,
New Delhi-110 024

Encl: As mentioned above

Quarterly Compliance Report on Investor Grievance pursuant to Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of the Company: **Durgesh Merchants Limited**
2. Quarter ending: **March 31, 2016**

INVESTOR GRIEVANCE REPORT FOR THE PERIOD 01.01.2016 TO 31.03.2016				
Sl.	Particulars	Receipt	Replied	Pending
1	COMPLAINTS			
a	Non receipt of dividend warrants	0	0	0
b	Non receipt of securities/Complaint relating to transfer of shares	0	0	0
c	Non receipt of Annual Reports	0	0	0
	Total:	0	0	0





YOGESH PAHUJA & ASSOCIATES

Company Secretaries

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED ON 31st MARCH, 2016

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s Durgesh Merchants Limited** maintained by the Company and **M/s. Skyline Financial Services Private Limited**, Registrar and Share Transfer Agent, pertaining to transfer of equity shares of the Company for the period from **1st October, 2015** to **31st March, 2016** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 entered into by **Durgesh Merchants Limited** with CSE and based on the information provided by the Company, I do hereby certify that during half year ended on **31st March, 2016**:

- A) The Company has not received any request for transfer of shares, sub-division, consolidation, renewal, exchange of share certificates or endorsement of calls/allotment monies, during the period from **1st October, 2015** to **31st March, 2016**.
- B) Any other information, if applicable.

Date : April 15, 2016
Place: New Delhi

For Yogesh Pahuja & Associates


Yogesh Pahuja
COP No.: 12026
Membership No.:25524

Off: D-176, Defence Colony, New Delhi-110024, Ph: 011-46772201-07

E mail: yogeshpahuja.corporate@gmail.com



TOWARDS EXCELLENCE

Skyline Financial Services Pvt. Ltd.

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT

CIN No. : U74899DL1995PTC071324

To
THE CALCUTTA STOCK EXCHANGE LIMITED
7, LYONS RANGE
DALHOUSIE, MURGIGHATA,
B B D BAGH,
KOLKATA - 700 001,
WEST BENGAL
PHONE: 033 4025 3000

April 04, 2016

Sub: Compliance Certificate under Regulation 7(3) of the SEBI (LODR), Regulations 2015
Ref: Durgesh Merchants Limited

Dear Sir/Madam,

This has with reference to above subject, we confirm that **M/s. Durgesh Merchants Limited** having **CIN: L51219DL1984PLC248322**, has authorized to **Skyline Financial Services Private Limited**, Share Transfer Agent, registered with SEBI vide registration number INR000003241 for all activities in relation to both Physical and Electronic Transfer facility during the period 01.10.2015 to 31.03.2016 under regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

The certificate has issued in compliance of regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take on record the same.

Thanking You,

Yours Faithfully,

For **Skyline Financial Services Pvt. Limited**

Virender Rana
Signature of Authorised Signatory
Of Registrar & Share Transfer Agent



For **Durgesh Merchants Limited**

Signature of Compliance Officer



For **Durgesh Merchants Limited**

Signature of Director
CERTIFIED TRUE COPY

