



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

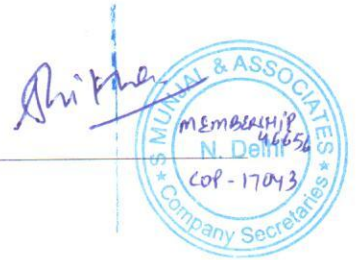
As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter Ended : 31st March, 2017
2. ISIN : INE616Q01011
3. Face Value : Re. 10/- each
4. Name of the Company : Durgesh Merchants Limited
5. Registered Office Address : D-220, Basement, Defence Colony, New Delhi-110 024
6. Correspondence Address (Regd. Office) : D-220, Basement, Defence Colony, New Delhi-110 024
7. Telephone & Fax Nos. : (011) -68888824
8. Email Address : durgeshmerchants@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed. : 1. **The Calcutta Stock Exchange Limited (CSE) (Scrip Code: 014337)**

10. Issued Capital :

Number of Shares	% of Total Issued Capital
26,70,000	100

Address: C-301 Surajmal Vihar, Delhi-110 092
Ph. No.: 9868051455/011-43053987
Email Id: csshikhamunjal@gmail.com
shikhamunjal14@gmail.com



11. Listed Capital (Exchange-wise) (As per Company records)	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>26,70,000 CSE)</td><td>100</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	26,70,000 CSE)	100
Number of Shares	% of Total Issued Capital					
26,70,000 CSE)	100					
12. Held in Dematerialized Form in CDSL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>9,01,500</td><td>33.76</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	9,01,500	33.76
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9,01,500	33.76					
13. Held in Dematerialized Form in NSDL	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>12,72,500</td><td>47.66</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	12,72,500	47.66
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12,72,500	47.66					
14. Physical	:	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>4,96,000</td><td>18.58</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	4,96,000	18.58
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4,96,000	18.58					
15. Total No. of Shares (12+13+14)	:	26,70,000 Equity Shares				
16. Reasons for difference if any, between (10&11), (11&15)	:	N.A.				
Reasons for differences if any, between : (10&15)	:	N.A.				



17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*~~Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)~~

18. Register of Members is updated (Yes/ No) : **Yes**
If Not, up to which date.
19. Reference of previous quarter with : **N.A.**
regards to excess dematerialized shares, if any.
20. Has the Company resolved the matter : **N.A.**
mentioned in Point No. 19 above in the Current quarter? If not, reason why?
21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.



22. Name, Address, Tel & Fax No. of the : **Mr. Praveen Prabhakar Tiwari**
Compliance Officer
D-220, Basement, Defence Colony,
New Delhi-110 024
011-68888824

Address: C-301 Surajmal Vihar, Delhi-110 092
Ph. No.: 9868051455/011-43053987
Email Id: csshikhamunjal@gmail.com
shikhamunjal14@gmail.com



23. Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary : **Ms. Shikha Munjal**
M/s S Munjal & Associates,
Company Secretaries
C-301, Surajmal Vihar, Delhi-110 092
Tel: 011-43053987/9868051455
E-mail: shikhamunjal14@gmail.com
24. Appointment of common agency for Share Registry Work : Skyline Financial Services Private Limited
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110 020
Tel: 011-64732681; 011-26812682
E-mail: admin@skylinerta.com
25. Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE) : NIL

For S Munjal and Associates
Company Secretaries



Shikha Munjal
COP No.: 17043
Membership No. A46656

Date: 17th April, 2017
Place: New Delhi

Address: C-301 Surajmal Vihar, Delhi-110 092
Ph. No.: 9868051455/011-43053987
Email Id: csshikhamunjal@gmail.com
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