



PANKAJ DAWAR & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter Ended : 30th June, 2016
2. ISIN : INE616Q01011
3. Face Value : Rs. 10/- each
4. Name of the Company : **DURGESH MERCHANTS LIMITED**
5. Registered Office Address : D-220, Basement, Defence Colony, New Delhi-110024
6. Correspondence Address : D-220, Basement, Defence Colony, New Delhi-110024
7. Telephone & Fax Nos. : (011)-68888824
8. Email Address : durgeshmerchants@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed. : The Calcutta Stock Exchange Ltd.

10. Issued Capital :

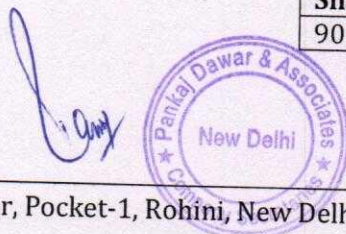
Number of Shares	% of Total Issued Capital
2670000	100%

11. Listed Capital (Exchange-wise) (As per Company records) :

Number of Shares	% of Total Issued Capital
2670000	100%

12. Held in Dematerialized form in CDSL :

Number of Shares	% of Total Issued Capital
901500	33.76%



13. Held in Dematerialized form in NSDL	:	Number of Shares	% of Total Issued Capital
		1272500	47.66%

14. Physical	:	Number of Shares	% of Total Issued Capital
		496000	18.58%

15. Total No. of Shares (12+13+14) : 2670000 Equity Shares

16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/ No) : Yes
If Not, up to which date.

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why? : N.A.



21. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : **Ms. Jayanti Sharma**
Compliance Officer
Ph. No. 011-68888824
23. Name, Address, Tel & Fax No. of the Auditor : **Pankaj Dawar & Associates,**
Company Secretaries
Address: 98B, First Floor, Pocket-1,
Rohini, New Delhi-110085
Tel: +91 8527035035
24. Appointment of common agency for Share Registry Work : **Skyline Financial Services Private Limited,**
D-153A, 1st Floor , Okhla Industrial Area
Phase -1, New Delhi -110020
Ph. No.- 011-64732681; 011-26812682
E-mail ID: admin@skylinerta.com
25. Any other detail that auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) : N.A.

Date : July 11, 2016

Place: New Delhi

For Pankaj Dawar & Associates

Pankaj Dawar

Pankaj Dawar



COP No.:14270

Membership No.: 18157