

DURGESH MERCHANTS LIMITED
CIN: L65923DL1984PLC248322

Regd. Office : D-251, Ground Floor, Defence
Colony, New Delhi- 110024
Ph. : 011-68888824
Email ID : durgeshmerchants@gmail.com
Website : www.durgeshmerchantsltd.com

Date: 16th January, 2023

To,
The Executive Director,
The Calcutta Stock Exchange Limited,
7, Lyons Range, Dalhousie,
Kolkata-700001, West Bengal
(Scrip Code: 100143)

Sub: Submission of Reconciliation of Share Capital Audit Report of Durgesh Merchants Limited ("the Company") for the financial year ended on 31st December, 2022.

Dear Sir/Ma'am,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended on 31st December, 2022.

Kindly take the same on record.

Thanking You,

For Durgesh Merchants Limited
DURGESH MERCHANTS LIMITED



Kamal Ahuja
(Director)

Director

DIN: 00005195

Office Address: D-251, Ground Floor,
Defence Colony, New Delhi - 110024

Encl: As mentioned above

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: 8920888492****RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]**

| | | | | |
|-----|---|---|--|----------------------------------|
| 1. | For the Quarter Ended | : | 31 st December, 2022 | |
| 2. | ISIN | : | INE616Q01011 | |
| 3. | Face Value | : | Rs. 10/- each | |
| 4. | Name of the Company | : | DURGESH MERCHANTS LIMITED | |
| 5. | Registered Office Address | : | D-251, Ground Floor, Defence Colony, New Delhi- 110024 | |
| 6. | Correspondence Address (if any) | : | N.A. | |
| 7. | Telephone & Fax Nos. | : | 011-68888824 | |
| 8. | Email Address | : | durgeshmerchants@gmail.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed. | : | The Calcutta Stock Exchange Limited (CSE) (Scrip Code: <u>100143</u>) | |
| 10. | Issued Capital | : | Number of Shares | % of Total Issued Capital |
| | | | 28,02,534 | 100 |
| 11. | Listed Capital (Exchange-wise) (As per Company records) | : | Number of Shares | % of Total Issued Capital |
| | | | 26,70,000 | 95.27 |
| 12. | Held in Dematerialized Form in CDSL | : | Number of Shares | % of Total Issued Capital |
| | | | 10,01,500 | 35.73 |

| | | | | | | | |
|------|---|---------------|---|--|---------------------------|---------------------------|-----------------------------------|
| 13. | Held in Dematerialized Form in NSDL | : | Number of Shares | % of Total Issued Capital | | | |
| | | | 12,88,100 | 45.96 | | | |
| 14. | Physical | : | Number of Shares | % of Total Issued Capital | | | |
| | | | 5,12,934* | 18.3 | | | |
| 15. | Total No. of Shares (12+13+14) | : | 28,02,534 Equity Shares | | | | |
| 16. | Reasons for difference(s) if any, between (10&11), (11&15) | : | The Company is in the process to apply for listing approval from the concerned stock Exchange. Hence there is a difference between the total issued and listed capital. | | | | |
| 17. | Details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars * | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchange s (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending from SE |
| N.A. | | | | | | | |
| 18. | Register of Members is updated (Yes/ No) If Not, up to which date. | : | Yes | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | : | N.A. | | | | |
| 20. | Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, | : | N.A. | | | | |

| | | |
|-------------|--|--|
| reason why? | | |
|-------------|--|--|

| | | | |
|-----|---|------------------------|--|
| 21. | Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares |
| | Confirmed after 21 Days | N.A. | N.A. |
| | Pending for more than 21 days | N.A. | N.A. |
| 22. | Name, Address, Tel & Fax No. of the Compliance Officer | : | Ms. Priya Garg** (Company Secretary and Compliance Officer) Office Address: D-251, Ground Floor, Defence Colony, New Delhi-110024 |
| 23. | Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary | : | Ms. Meenu Gupta (Practising Company Secretary) Address: 9089/2 Multani Dhanda Pahar Ganj Mob No.: 8920888492 E-mail: csmeenu1@gmail.com |
| 24. | Appointment of common agency for Share Registry Work | : | Skyline Financial Services Private Limited, D-153A, 1 st Floor , Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: admin@skylinerta.com |
| 25. | Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE) | : | *As informed by the Company, the company has made an allotment of 1,32,534 equity shares of Rs. 10 each on 31 st August, 2020 to the allottee/ Promoter i.e., Mr. Kamall Ahuja. The holding of Promoter is 7,00,634 equity shares @ 10/- each and is updated as per RTA records but the credit of shares in the demat account of the allottee from NSDL (Depository) is still in process. The Company has already filed the Corporate Action to NSDL (Depository) for crediting those shares in the demat account of allottee. Therefore total holding of the allottee as on 31 st December, 2022 is as follows: |

| | | |
|--|--|---|
| | | <p>Demat: 568100 equity shares @ Rs. 10/- each Physical (pending demat): 1,32,534 equity shares @ Rs. 10/- each.</p> <p>**Ms. Priya Garg has resigned from the post of Company Secretary and Compliance Officer of the Company w.e.f., 03rd October,2022.</p> |
|--|--|---|

**For Meenu G.& Associates
Company Secretaries**

MEENU Digitally signed
by MEENU GUPTA
Date: 2023.01.15
11:44:06 +05'30'
GUPTA

Meenu Gupta

Proprietor

Membership No. 52702

COP No. 26274

UDIN: A052702D002976964

PRN: 2443/2022

Place: New Delhi

Date: 15/01/2023