

DURGESH MERCHANTS LIMITED
CIN: L65923DL1984PLC248322

Regd. Office : D-251, Ground Floor, Defence
Colony, New Delhi- 110024
Ph. : 011-68888824
Email ID : durgeshmerchants@gmail.com
Website : www.durgeshmerchantsltd.com

Date: 11th April, 2023

To,
The Executive Director,
The Calcutta Stock Exchange Limited,
7, Lyons Range, Dalhousie,
Kolkata-700001, West Bengal
(Scrip Code: 100143)

ISIN: INE616Q01011

Sub: Submission of Reconciliation of Share Capital Audit Report of Durgesh Merchants Limited ("the Company") for the financial year ended on 31st March, 2023.

Dear Sir(s),

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended on 31st March, 2023.

Kindly take the same on record.

Thanking You,

For Durgesh Merchants Limited
For Durgesh Merchants Limited



Aastha Vij Company Secretary
(Company Secretary and Compliance Officer)

Office Address: D-251, Ground Floor,
Defence Colony, New Delhi - 110024

Encl: As mentioned above

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: 8920888492****RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]**

| 1. | For the Quarter Ended | : | 31 st March, 2023 | | | | |
|------------------|---|---|---|------------------|---------------------------|-----------|-------|
| 2. | ISIN | : | INE616Q01011 | | | | |
| 3. | Face Value | : | Rs. 10/- each | | | | |
| 4. | Name of the Company | : | DURGESH MERCHANTS LIMITED | | | | |
| 5. | Registered Office Address | : | D-251, Ground Floor, Defence Colony, New Delhi- 110024 | | | | |
| 6. | Correspondence Address (if any) | : | N.A. | | | | |
| 7. | Telephone & Fax Nos. | : | 011-68888824 | | | | |
| 8. | Email Address | : | durgeshmerchants@gmail.com | | | | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed. | : | The Calcutta Stock Exchange Limited (CSE) (Scrip Code: 100143) | | | | |
| 10. | Issued Capital | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>28,02,534</td><td>100</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 28,02,534 | 100 |
| Number of Shares | % of Total Issued Capital | | | | | | |
| 28,02,534 | 100 | | | | | | |
| 11. | Listed Capital (Exchange-wise) (As per Company records) | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>26,70,000</td><td>95.27</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 26,70,000 | 95.27 |
| Number of Shares | % of Total Issued Capital | | | | | | |
| 26,70,000 | 95.27 | | | | | | |
| 12. | Held in Dematerialized Form in CDSL | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10,01,500</td><td>35.74</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 10,01,500 | 35.74 |
| Number of Shares | % of Total Issued Capital | | | | | | |
| 10,01,500 | 35.74 | | | | | | |

| | | | | | | | |
|-----|--|---------------|---|---|----------------------------------|---------------------------|---|
| 13. | Held in Dematerialized Form in NSDL | : | Number of Shares | | % of Total Issued Capital | | |
| | | | 12,88,100 | | 45.96 | | |
| 14. | Physical | : | Number of Shares | | % of Total Issued Capital | | |
| | | | 5,12,934* | | 18.30 | | |
| 15. | Total No. of Shares (12+13+14) | : | 28,02,534 Equity Shares | | | | |
| 16. | Reasons for difference(s) if any, between (10&11), (11&15) | : | The Company is in the process to apply for listing approval from the concerned stock Exchange. Hence there is a difference between the total issued and listed capital. | | | | |
| 17. | Details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars * | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending from SE |
| | 1. | 81,97,466*** | No | Calcutta Stock Exchange Limited | No | No | Yes, In-Principle approval pending from NSE |
| 18. | Register of Members is updated (Yes/ No) If Not, up to which date. | : | Yes | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | : | N.A. | | | | |

| | | | |
|-----|---|---|------|
| 20. | Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why? | : | N.A. |
|-----|---|---|------|

| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | | | | | | | | | |
|-------------------------------|--|-----------------------------|--|---------------|-------------------|-------------------------|------|------|------|-------------------------------|------|------|------|--|--|
| | <table border="1"> <thead> <tr> <th>Total No. of Demat Requests</th> <th>No. of Requests</th> <th>No. of Shares</th> <th>Reasons for Delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 Days</td> <td>N.A.</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>Pending for more than 21 days</td> <td>N.A.</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay | Confirmed after 21 Days | N.A. | N.A. | N.A. | Pending for more than 21 days | N.A. | N.A. | N.A. | | |
| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay | | | | | | | | | | | | |
| Confirmed after 21 Days | N.A. | N.A. | N.A. | | | | | | | | | | | | |
| Pending for more than 21 days | N.A. | N.A. | N.A. | | | | | | | | | | | | |
| 22. | Name, Address, Tel & Fax No. of the Compliance Officer | : | Ms. Aastha Vij** (Company Secretary and Compliance Officer) Office Address: D-251, Ground Floor, Defence Colony, New Delhi-110024 Telephone No.: 011-68888824 | | | | | | | | | | | | |
| 23. | Name, Address, Tel & Fax No. of the certifying Practising Company Secretary | : | Ms. Meenu Gupta (Practising Company Secretary) Address: 9089/2 Multani Dhanda Pahar Ganj Mob No.: 8920888492 E-mail: csmeenu1@gmail.com | | | | | | | | | | | | |
| 24. | Appointment of common agency for Share Registry Work | : | Skyline Financial Services Private Limited, D-153A, 1 st Floor, Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: admin@skylinerta.com | | | | | | | | | | | | |
| 25. | Any other detail that Practising Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE) | : | *As informed by the Company, the company has made an allotment of 1,32,534 equity shares of Rs. 10 each on 31 st August, 2020 to the allottee/ Promoter i.e., Mr. Kamall Ahuja. The holding of Promoter is 7,00,634 equity shares @ 10/- each and is updated as per RTA records but the credit of shares in the demat account of the allottee from NSDL (Depository) is still in process. The Company has already filed the Corporate Action to NSDL (Depository) for crediting those shares in the demat account of allottee. Therefore total holding of the allottee as on 31 st December, 2022 is as follows: | | | | | | | | | | | | |

| | | |
|--|--|--|
| | | <p>Demat: 568100 equity shares @ Rs. 10/- each Physical (pending demat): 1,32,534 equity shares @ Rs. 10/- each.</p> <p>**Ms. Aastha Vij was appointed as the Company Secretary and Compliance Officer of the Company w.e.f., 01st January, 2023.</p> <p>***The Board of Directors of the Company have approved the issue of 81,97,466 Equity Shares in their board meeting held on 01st February, 2023 and had applied for the In-Principle approval on 10th February, 2023 with National Stock Exchange of India (NSE) as, currently the Company is placed on the dissemination board of NSE and the In-Principle approval from NSE is pending.</p> |
|--|--|--|

**For Meenu G. & Associates
Company Secretaries**

MEENU Digitally signed by
MEENU GUPTA
Date: 2023.04.11
15:28:08 +05'30'
GUPTA

**Meenu Gupta
Proprietor
Membership No. 52702
COP No. 26274
UDIN: A052702E000060754
PRN: 2443/2022**

**Place: New Delhi
Date: 11/04/2023**