

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: 8920888492****RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]**

| 1. | For the Quarter Ended | : | 30 th June, 2024 | | | | | | |
|------------------|---|---|--|------------------|---------------------------|-----------|-------|--|--|
| 2. | ISIN | : | INE616Q01011 | | | | | | |
| 3. | Face Value | : | Rs. 10/- each | | | | | | |
| 4. | Name of the Company | : | DURGESH MERCHANTS LIMITED | | | | | | |
| 5. | Registered Office Address | : | D-251, Ground Floor, Defence Colony, New Delhi- 110024 | | | | | | |
| 6. | Correspondence Address (if any) | : | N.A. | | | | | | |
| 7. | Telephone & Fax Nos. | : | 011-68888824 | | | | | | |
| 8. | Email Address | : | durgeshmerchants@gmail.com | | | | | | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed. | : | The Calcutta Stock Exchange Limited (CSE) (Scrip Code: <u>100143</u>) | | | | | | |
| 10. | Issued Capital | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>28,02,534</td><td>100</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 28,02,534 | 100 | | |
| Number of Shares | % of Total Issued Capital | | | | | | | | |
| 28,02,534 | 100 | | | | | | | | |
| 11. | Listed Capital (Exchange-wise) (As per Company records) | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>26,70,000</td><td>95.27</td></tr><tr><td></td><td></td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 26,70,000 | 95.27 | | |
| Number of Shares | % of Total Issued Capital | | | | | | | | |
| 26,70,000 | 95.27 | | | | | | | | |
| | | | | | | | | | |
| 12. | Held in Dematerialized Form in CDSL | : | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>10,01,500</td><td>35.74</td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 10,01,500 | 35.74 | | |
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| 10,01,500 | 35.74 | | | | | | | | |

| | | | | | | | |
|-----|---|---------------|---|---|---------------------------|---------------------------|-----------------------------------|
| 13. | Held in Dematerialized Form in NSDL | : | Number of Shares | % of Total Issued Capital | | | |
| | | | 1288100 | 45.96 | | | |
| 14. | Physical | : | Number of Shares | % of Total Issued Capital | | | |
| | | | 5,12,934* | 18.30 | | | |
| 15. | Total No. of Shares (12+13+14) | : | 28,02,534 Equity Shares | | | | |
| 16. | Reasons for difference(s) if any, between (10&11), (11&15) | : | The Company is in the process to apply for listing approval from the concerned stock Exchange. Hence there is a difference between the total issued and listed capital. | | | | |
| 17. | Details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars * | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending from SE |
| NIL | | | | | | | |
| 18. | Register of Members is updated (Yes/ No) If Not, up to which date. | : | Yes | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | : | NIL | | | | |
| 20. | Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why? | : | N.A. | | | | |

| | | | | |
|-----|---|------------------------|--|--------------------------|
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
| | Confirmed after 21 Days | N.A. | N.A. | N.A. |
| | Pending for more than 21 days | N.A. | N.A. | N.A. |
| 22. | Name, Address, Tel & Fax No. of the Compliance Officer | : | Ms. Chetna Mann (Company Secretary and Compliance Officer) Office Address: D-251, Ground Floor, Defence Colony, New Delhi-110024 Telephone No.: 011-68888824 | |
| 23. | Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary | : | M/s. Meenu G. & Associates, Practicing Company Secretaries 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055 (Practising Company Secretary) Mob No.: 8178474862 | |
| 24. | Appointment of common agency for Share Registry Work | : | Skyline Financial Services Private Limited, D-153A, 1st Floor, Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: admin@skylinerta.com | |
| 25. | Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE) | : | *NA | |

**For Meenu G. & Associates
Company Secretaries**

**Meenu Gupta
(Proprietor)
Membership No. 52702
COP No. 26274
UDIN: A052702F000855812
PRN: 2443/2022**

**Place: New Delhi
Date: 30-07-2024**