

DURGESH MERCHANTS LIMITED
CIN: L65923DL1984PLC248322

Regd. Office : D-251, Ground Floor, Defence
Colony, New Delhi- 110024
Ph. : 011-68888824
Email ID : durgeshmerchants@gmail.com
Website : www.durgeshmerchantsltd.com

Date: 17th April, 2025

To,
The Executive Director,
The Calcutta Stock Exchange Limited,
7, Lyons Range, Dalhousie,
Kolkata-700001, West Bengal
(Scrip Code: 100143)

ISIN: INE616Q01011

Sub: Submission of Reconciliation of Share Capital Audit Report of Durgesh Merchants Limited ("the Company") for the quarter and financial year ended 31st March, 2025.

Dear Sir(s)/Ma'am,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company (issued by Practicing Company Secretary) for the quarter and financial year ended 31st March, 2025.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For and on behalf of
Durgesh Merchants Limited

Meenakshi Panwar
(Compliance Officer and Company Secretary)
Office Add: D-251, Ground Floor
Defence Colony, New Delhi-110024

Encl: As mentioned above

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: +91-8920888492****RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****[As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]**

1.	For the Quarter Ended	:	31 st March, 2025		
2.	ISIN	:	INE616Q01011		
3.	Face Value	:	Rs. 10/- each		
4.	Name of the Company	:	DURGESH MERCHANTS LIMITED		
5.	Registered Office Address	:	D-251, Ground Floor, Defence Colony, New Delhi- 110024		
6.	Correspondence Address (if any)	:	N.A.		
7.	Telephone & Fax Nos.	:	011-68888824		
8.	Email Address	:	durgeshmerchants@gmail.com		
9.	Names of the Stock Exchanges where the Company's securities are listed.	:	The Company is currently on Dissemination Board of National Stock Exchange (NSE) but previously listed on Calcutta Stock Exchange.		
10.	Issued Capital	:	Number of Shares	% of Total Issued Capital	
			28,02,534	100	
11.	Listed Capital (Exchange-wise) (As per Company records)	:	Number of Shares	% of Total Issued Capital	
			26,70,000	95.27	
12.	Held in Dematerialized Form in CDSL	:	Number of Shares	% of Total Issued Capital	
			10,76,500	38.41	

13.	Held in Dematerialized Form in NSDL	:	Number of Shares	% of Total Issued Capital	
			12,13,100	43.28	

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: +91-8920888492**

14.	Physical	:	<table><tr><td>Number of Shares</td><td>% of Total Issued Capital</td></tr><tr><td>5,12,934</td><td>18.30</td></tr></table>	Number of Shares	% of Total Issued Capital	5,12,934	18.30										
Number of Shares	% of Total Issued Capital																
5,12,934	18.30																
15.	Total No. of Shares (12+13+14)	:	28,02,534 Equity Shares (29,72,210 equity shares allotted through preferential allotment by way of conversion of loan but is not updated due to pendency of its reporting of requisite form with concerned Authority)														
16.	Reasons for difference(s) if any, between (10&11), (11&15)	:	The Company is in the process to apply for listing approval from the Designated Stock Exchange. Hence there is a difference between the total issued and listed capital.														
17.	Details of changes in share capital during the quarter under consideration as per Table below: <table><tr><td>Particulars*</td><td>No. of shares</td><td>Applied/ Not Applied for listing</td><td>Listed on Stock Exchanges (Specify Names)</td><td>Whether intimated to CDSL</td><td>Whether intimated to NSDL</td><td>In-prin. approval pending from SE</td></tr><tr><td>Preferential Issue</td><td>29,72,210</td><td>Not applied</td><td>The Company is on dissemination on Board of NSE</td><td>Yes</td><td>Yes</td><td>Applied but not received</td></tr></table>			Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE	Preferential Issue	29,72,210	Not applied	The Company is on dissemination on Board of NSE	Yes	Yes	Applied but not received
Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending from SE											
Preferential Issue	29,72,210	Not applied	The Company is on dissemination on Board of NSE	Yes	Yes	Applied but not received											
18.	Register of Members is updated (Yes/ No) If Not, up to which date.	:	No, it is updated as on 22/03/2025 as the reporting of above preferential issue of requisite form is pending to be filed with the concerned Authority.														
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	NIL														
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the Current quarter? If not, reason why?	:	N.A.														

MEENU G. & ASSOCIATES**(Company Secretaries)****Corporate Office: 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055****Email: csmeenu1@gmail.com, Mobile: +91-8920888492**

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
	Confirmed after 21 Days	N.A.	N.A.	N.A.
	Pending for more than 21 days	N.A.	N.A.	N.A.
22.	Name, Address, Tel & Fax No. of the Compliance Officer	:	Ms. Meenakshi Panwar (Company Secretary and Compliance Officer) Office Address: D-251, Ground Floor, Defence Colony, New Delhi-110024 Telephone No.: 011-68888824	
23.	Name, Address, Tel & Fax No. of the certifying Practicing Company Secretary	:	M/s. Meenu G. & Associates, Practicing Company Secretaries 9089/2, Multani Dhanda, Pahar Ganj, New Delhi-110055 (Practicing Company Secretary) Mob No.: +91-8178474862	
24.	Appointment of common agency for Share Registry Work	:	Skyline Financial Services Private Limited, D-153A, 1 st Floor, Okhla Industrial Area Phase -1, New Delhi -110020 Ph. No.- 011-64732681; 011-26812682 E-mail ID: admin@skylinerta.com	
25.	Any other detail that Practicing Company Secretary may like to provide (e.g. BIFR Company, Delisting from SE)	:	*NA	

**For Meenu G. & Associates
Company Secretaries****Meenu Gupta****(Proprietor)****Membership No. 52702****COP No. 26274****UDIN: A052702G00013357****PRN: 2443/2022****Date: 17.04.2025****Place: New Delhi**