

DURGESH MERCHANTS LIMITED

Regd. Office: 8/33, IIIrd Floor, Satbhava School Marg, W.E.A Karol Bagh, New Delhi-110005

Email ID: durgeshmerchants@gmail.com, CIN:U51219DL1984PLC248322, Website: www.durgeshmerchantsltd.com

Introductory sub-table (I)(a)

Name of the Company: Durgesh Merchants Limited

Scrip Code, Name of the scrip, class of security: N.A.

Quarter ended: 30th September, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0


Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	26700000
--	-----------------



For Durgesh Merchants Limited


Director

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	115600	0	4.33	4.33	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others (Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	Sub Total(A)(1)	4	115600	0	4.33	4.33	0	0
2	Foreign							
a	Individuals (Non-Residents/Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Qualified Foreign Investor	0	0	0	0	0	0	0
e	Any Others (Specify)	0	0	0	0	0	0	0
e-i								
e-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	115600	0	4.33	4.33	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0
(i-i)								
(i-ii)								
	Sub-Total (B)(1)	0	0	0	0	0	0	0
B 2	Non-Institutions							
(a)	Bodies Corporate	2	63900	0	2.39	2.39	0	0
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 Lakh	394	204482	0	7.65	7.65	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh.	51	1980585	0	74.17	74.17	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (HUF)	73	305433	0	11.43	11.43	0	0
(d-i)								
(d-ii)								
	Sub-Total (B)(2)	520	2554400	0	95.67	95.67	0	0.00
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	520	2554400	0	95.67	95.67	0	0.00
	TOTAL (A)+(B)	524	2670000	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A) + (B) + (C)	524	2670000	0	0	0.00	0	0.00



For Durgesh Merchants Limited

(Signature)
Director

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital.
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	R P Garg	30000	1.12	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Kiran Garg	17600	0.66	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	Heman Garg	26000	0.97	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Dushan Garg	42000	1.57	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL		115600	4.33	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



For Durgesh Merchants Limited

[Signature]
Director

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Neeraj Jain	200000	7.49	0	0	0	0	0
2	Kamal Ahuja	140000	5.24	0	0	0	0	0
3	Mohanraj Jain (HUF)	100000	3.75	0	0	0	0	0
4	Ravinder Kumar HUF	75000	2.81	0	0	0	0	0
5	Harinder Kalra HUF	75000	2.81	0	0	0	0	0
6	Mohanlal Bhimraj Shah	54000	2.02	0	0	0	0	0
7	Milan Mohanlal Shah	54000	2.02	0	0	0	0	0
8	Nilam Milan Shah	54000	2.02	0	0	0	0	0
9	Dipeshkumar Mohanlal Shah	54000	2.02	0	0	0	0	0
10	Mamtaben Dipeshkumar Shah	54000	2.02	0	0	0	0	0
11	Rajeshkumar Mohanlal Shah	54000	2.02	0	0	0	0	0
12	Mamta Rajeshkumar Shah	54000	2.02	0	0	0	0	0
13	Sharad Mohanlal Shah	54000	2.02	0	0	0	0	0
14	Jayshreeben Sharadkumar Shah	54000	2.02	0	0	0	0	0
15	Anish Purushottam Khetan	50000	1.87	0	0	0	0	0
16	Umesh Soni	50000	1.87	0	0	0	0	0
17	Kailash Soni	50000	1.87	0	0	0	0	0
18	Sushil Kumar Agarwal	41250	1.54	0	0	0	0	0
19	Manoj Bhajanka	40000	1.50	0	0	0	0	0
20	Uttam Kumar Saha	40000	1.50	0	0	0	0	0
21	Anshu Jain	40000	1.50	0	0	0	0	0
22	Vikas Jain	40000	1.50	0	0	0	0	0
23	Anil Gupta	40000	1.50	0	0	0	0	0
24	Alpana Gupta	40000	1.50	0	0	0	0	0
25	Mrs. Namita Agarwal	40000	1.50	0	0	0	0	0
26	Mr. Ashish Agarwal	40000	1.50	0	0	0	0	0
27	Binita Agarwal	38750	1.45	0	0	0	0	0
28	Jyoti Gupta	30000	1.12	0	0	0	0	0
29	Amit Gupta	30000	1.12	0	0	0	0	0
30	Birnia	30000	1.12	0	0	0	0	0
31	Vikas Goyal	30000	1.12	0	0	0	0	0
32	Nidhi Goyal	30000	1.12	0	0	0	0	0
33	Sunlog Credits Private Limited	45,000	1.69	0	0	0	0	0
TOTAL		1821000	68.20	0	0	0	0	0

For Durgesh Merchants Limited



(Signature)
Director

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r. total number of convertible securities of the same class	
1	Neeraj Jain	200000	7.49	0	0	0	0	0
2	Kamal Ahuja	140000	5.24	0	0	0	0	0
TOTAL		340000	12.73	0	0	0	0	0



For Durgesh Merchants Limited

(Signature)
Director

(l)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above)
1	N.A.	0	0.00
2	N.A.	0	0.00
3	N.A.	0	0.00
4	N.A.	0	0.00
5	N.A.	0	0.00
6	N.A.	0	0.00
7	N.A.	0	0.00
8	N.A.	0	0.00
9	N.A.	0	0.00
TOTAL		0	0.00




For Durgesh Merchants Limited

[Handwritten Signature]
Director

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4	N.A.	0	0	0.00
5	N.A.	0	0	0.00
6	N.A.	0	0	0.00
7	N.A.	0	0	0.00
8	N.A.	0	0	0.00
9	N.A.	0	0	0.00
TOTAL		0	0	0.00

For Durgesh Merchants Limited


Director



(ii)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (ii)(a) above)
1	N.A.	N.A.	0	0.00
2	N.A.	N.A.	0	0.00
3	N.A.	N.A.	0	0.00
4	N.A.	N.A.	0	0.00
5	N.A.	N.A.	0	0.00
6	N.A.	N.A.	0	0.00
7	N.A.	N.A.	0	0.00
8	N.A.	N.A.	0	0.00
9	N.A.	N.A.	0	0.00
TOTAL			0	0.00



For Durgesh Merchants Limited

[Signature]
Director