

08th April, 2025

To,
The Executive Director,
The Calcutta Stock Exchange Limited,
7, Lyons Range, Dalhousie,
Kolkata-700 001, West Bengal
(Scrip Code: 100143)

ISIN: INE616Q01011

**Subject: Submission of Shareholding Pattern of Durgesh Merchants Limited (“the Company”)
for the quarter and financial year ended 31st March, 2025**

Dear Sir(s)/Ma’am,

Please find enclosed herewith the Shareholding Pattern pursuant to Regulation 31(1) (b) and (c) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the Company for the quarter and financial year ended 31st March, 2025.

Further, the Company has issued and allotted the equity shares by way of conversion of outstanding loan via special resolution passed in the Extra-Ordinary General Meeting dated 29.03.2025, to raise its capital, net worth and net owned fund to Rs. 5 Crore in order to comply with the regulatory framework set forth by the RBI Master Direction vide RBI/DoR/2023-24/106 dated October 19, 2023 and therefore, now is in the process of updating the Shareholding pattern accordingly.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For and on behalf of
Durgesh Merchants Limited

Meenakshi Panwar
(Compliance Officer and Company Secretary)
Office Add: D-251, Ground Floor
Defence Colony, New Delhi-110024

Encl: As mentioned above

Format of holding of specified securities

1. Name of Listed Entity: DURGESH MERCHANTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security Equity shares
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 31/03/2025
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment 29/03/2025 (A Note is specified on last page)
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class:Equity	Class:Preference	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	1	700634	0		700634	25.00	700634		700634.00	25.00	0	25.00	5681.00	81.08	0		5681.00
(B)	Public	455	2101900	0		2101900	75.00	2101900		2101900.00	75.00	0	75.00	0		0		17215.00
(C)	Non Promoter- Non Public					0												
(C1)	Shares underlying DRs	0			0	0		0		0	0.00			0		0		0
(C2)	Shares held by Employee Trusts	0	00	0		0	0.00	00		0	0.00		0	0		0		0
	Total	456	2802534	0	0	2802534	100.00	2802534	0.00	2802534.00	100.00	0	100.00	5681.00	20.27	0	0.00	22896.00

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)	(X)	(XI)= (VII)+(X)	(XII)	(XIII)	(XIV)						
1	Indian																			
(a)	Individual/Hindu Undivided Family			1	700634	0	0	700634	25.00	700634	0	700634	25.00	0	25.00	568100	81.08	0	0.00	568100
	KAMAL AHUJA	Promotor	AFJPA8092C		700634	0		700634	25.00	700634		700634	25.00	0	25.00	568100	81.08	0	0.00	568100
(b)	Central Government/State Government(s)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)			1	700634	0	0	700634	25.00	700634	0	700634	25.00	0	25.00	568100	81.08	0	0.00	568100
2	Foreign																			
(a)	Individual/Non Resident Individual/Foreign Individual			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			1	700634	0	0	700634	25.00	700634	0	700634	25.00	0	25.00	568100	81.08	0	0.00	568100

	ANISH PURSHOTTAM KHETAN	AAMPK8984H		50000	0		50000	1.78	50000		50000	1.78	0	1.78	0	0.00	0	0.00	50000			
	SUSHIL KUMAR AGRAWAL	ADPPA7004C		41250	0		41250	1.47	41250		41250	1.47	0	1.47	0	0.00	0	0.00	41250			
	UTTAM KUMAR SAHA	AIKPS1000N		40000	0		40000	1.43	40000		40000	1.43	0	1.43	0	0.00	0	0.00	40000			
	MANOJ BHAIJANKA	ABUPA7022K		40000	0		40000	1.43	40000		40000	1.43	0	1.43	0	0.00	0	0.00	40000			
	BINITA AGRAWAL	AFZPA7583C		38750	0		38750	1.38	38750		38750	1.38	0	1.38	0	0.00	0	0.00	38750			
	BIMLA .	AORPB6298J		30000	0		30000	1.07	30000		30000	1.07	0	1.07	0	0.00	0	0.00	30000			
	VIKAS GOYAL	AMXPG5638B		30000	0		30000	1.07	30000		30000	1.07	0	1.07	0	0.00	0	0.00	30000			
	NIDHI GOYAL	AJRPG4657P		30000	0		30000	1.07	30000		30000	1.07	0	1.07	0	0.00	0	0.00	30000			
	(j) Non Resident Indians (NRIs)			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(j) Foreign Nationals			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(k) Foreign Companies			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(l) Bodies Corporate			1	290000		290000	10.35	290000		290000	10.35	0	10.35	0	0.00	0	0.00	290000			
	BAZEL INTERNATIONAL LIMITED	AACCB1474G		290000	0		290000	10.35	290000		290000	10.35	0	10.35	0	0.00	0	0.00	290000			
	(m) Any Other (specify)																					
	(m1) Employee Trusts			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(m2) Overseas Depositories (Holding DRs) (Balancing Figure)			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(m3) Resident Indian Huf			4	223000		223000	7.96	223000		223000	7.96	0	7.96	0	0.00	0	0.00	223000			
	ASHOK JAIN	AACHA9480N		100000	0		100000	3.57	100000		100000	3.57	0	3.57	0	0.00	0	0.00	100000			
	RAVINDER KUMAR	AANHR0810C		75000	0		75000	2.68	75000		75000	2.68	0	2.68	0	0.00	0	0.00	75000			
	(m4) Trusts			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(m5) Firms			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(m6) Escrow Account			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(m7) Clearing Members/House			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	(m8) Others			0	0		0	0.00	0		0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub Total (B)(4)			455	2101900	0	2101900	75.00	2101900	0	2101900	75.00	0	75.00	0	0.00	0	0.00	1721500	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B(3) +B(4)			455	2101900	0	2101900	75.00	2101900	0	2101900	75.00	0	75.00	0	0.00	0	0.00	1721500			

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)= (vii)+(x)	(xii)		(xiii)		(xiv)	
C1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
C2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0

Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

Sr .No.	Details of the SBO			Details of the Registered Owner			Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect			Date of creation / acquisition of significant beneficial interest
	(I)			(II)			(III)			(IV)
	Name	PAN/Passport No. in case of a foreign	Nationality	Name	PAN/Passport No. in case of a foreign	Nationality	Whether by Virtue of :			
							Shares		%	
							Voting Rights		%	
							Rights of distributable dividend or any other distribution		%	
							Exercise of control			
							Exercise of significant influence			

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		

(l)	Bodies Corporates									
Sr.No	Pan Number	Name of Shareholders	FP -Shares	PP- Shares	Total Shares	% age	Nom.Value	Debentures	Code	Category
1	AACCB1474G	BAZEL INTERNATIONAL LIMITED	290000	0	290000	10.3478	2900000.00	0	B4L	LTD - BODIES CORPORATE-DOMESTIC
	Total				290000	10.3478	2900000	0		

(m3)	HUF									
Sr.No	Pan Number	Name of Shareholders	FP - Shares	PP- Shares	Total Shares	%age	Nom.Value	Debentures	Code	Category
1	AACHA9480N	ASHOK JAIN	100000	0	100000	3.5682	1000000.00	0	B4M3	HUF - HUF /APOS
2	AANHR0810C	RAVINDER KUMAR	75000	0	75000	2.6761	750000.00	0	B4M3	HUF - HUF /APOS
3	AAOHR3670M	RAMESH GOYAL HUF .	24000	0	24000	0.8564	240000.00	0	B4M3	HUF - RESIDENT HUF /APOS
4	AAFHS6703P	SANJAY GOYAL (HUF)	24000	0	24000	0.8564	240000.00	0	B4M3	HUF - HUF /APOS
	Total				223000	7.9571	2230000	0		

Individual Shareholders Holding Nominal Share Captial Above Rs. 2 Lac										
Sr.No	Pan Number	Name of Shareholders	FP -Shares	PP- Shares	Total Shares	%age	Nom.Value	Debentures	Code	Category
1	ADXPD5408R	PANKAJ DAWAR	106000	0	106000	3.7823	1060000	0	B4G	PUB - RESIDENT INDIAN
2	AKQPK3980R	HARINDER SINGH KALRA	75000	0	75000	2.6761	750000	0	B4G	PUB - RESIDENT ORDINARY
3	AEIPG1225P	JYOTI GUPTA	60000	0	60000	2.1409	600000	0	B4G	PUB - RESIDENT INDIAN
4	ARYPS0138E	NILAM MILAN SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
5	AHBPS2117C	JAYSHREEBEN SHARADKUMAR SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
6	AHBPS1884Q	MAMTABEN DIPESHKUMAR SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
7	AFSPS3123H	RAJESHKUMAR MOHANLAL SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
8	AFSPS3085A	SHARAD MOHANLAL SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
9	AFSPS3084B	MILAN MOHANLAL SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
10	AEDPS0382L	MAMTA RAJESHKUMAR SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
11	AEDPS0381K	DIPESHKUMAR MOHANLAL SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
12	AEDPS0380J	MOHANLAL BHIMRAJ SHAH	54000	0	54000	1.9268	540000	0	B4G	PUB - RESIDENT ORDINARY
13	AAMPK8984H	ANISH PURSHOTTAM KHETAN	50000	0	50000	1.7841	500000	0	B4G	PUB - RESIDENT ORDINARY
14	ADPPA7004C	SUSHIL KUMAR AGRAWAL	41250	0	41250	1.4719	412500	0	B4G	PUB - RESIDENT ORDINARY
15	AIKPS1000N	UTTAM KUMAR SAHA	40000	0	40000	1.4273	400000	0	B4G	PUB - RESIDENT ORDINARY
16	ABUPA7022K	MANOJ BHAJANKA	40000	0	40000	1.4273	400000	0	B4G	PUB - RESIDENT ORDINARY
17	AFZPA7583C	BINITA AGRAWAL	38750	0	38750	1.3827	387500	0	B4G	PUB - RESIDENT ORDINARY
18	AORPB6298J	BIMLA .	30000	0	30000	1.0705	300000	0	B4G	PUB - RESIDENT ORDINARY
19	AMXPG5638B	VIKAS GOYAL	30000	0	30000	1.0705	300000	0	B4G	PUB - RESIDENT ORDINARY
20	AJRP64657P	NIDHI GOYAL	30000	0	30000	1.0705	300000	0	B4G	PUB - RESIDENT ORDINARY
21	BITPP9893A	PREETI .	24000	0	24000	0.8564	240000	0	B4G	PUB - RESIDENT ORDINARY
22	AMVPG5833E	ARUN GOYAL	24000	0	24000	0.8564	240000	0	B4G	PUB - RESIDENT INDIAN
23	ACKPG4627R	RAJI GOEL	24000	0	24000	0.8564	240000	0	B4G	PUB - RESIDENT INDIAN
24	ABXPG0240L	SANJAY GOYAL	24000	0	24000	0.8564	240000	0	B4G	PUB - RESIDENT INDIAN
25	AAQPG8825P	RAMESH GOYAL	24000	0	24000	0.8564	240000	0	B4G	PUB - RESIDENT INDIAN
26	AIXPG7782Q	AA YUSHI JAIN	22500	0	22500	0.8028	225000	0	B4G	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
27	AGCPJ0567F	ANKIT JAIN	22500	0	22500	0.8028	225000	0	B4G	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
28	AFRPJ2647G	ANKUR JAIN	22500	0	22500	0.8028	225000	0	B4G	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
29	DWJPK9627R	KUNAL KAPOOR	20629	0	20629	0.7361	206290	0	B4G	PUB - RESIDENT INDIAN
	Total				1235129	44.0719	12351290	0		

DISTRIBUTION OF 2802534 EQUITY SHARE CAPITAL AS ON :31/03/2025

PAN CONSOLIDATION

Share or Debenture holding Nominal Value (Rs.)	Number of Shareholders	% to Total Numbers	Share or Debenture holding Amount (Rs.)	% to Total Amount
1	2	3	4	5
Up To 5,000	355	77.85	63920.00	0.23
5001 To 10,000	5	1.10	46860.00	0.17
10001 To 20,000	6	1.32	77440.00	0.28
20001 To 30,000	19	4.17	522460.00	1.86
30001 To 40,000	4	0.88	154000.00	0.55
40001 To 50,000	18	3.95	863010.00	3.08
50001 To 1,00,000	5	1.10	406130.00	1.45
1,00,000 and Above	44	9.65	25891520.00	92.39
Total	456	100.00	28025340.00	100.00

PAN CONSOLIDATION

No. of Shares or Debentures	Number of Shareholders	% to Total Numbers	Share or Debenture Held	% to Holding
1	2	3	4	5
Up To 500	355	77.85	6392.00	0.23
501 To 1000	5	1.10	4686.00	0.17
1001 To 2000	6	1.32	7744.00	0.28
2001 To 3000	19	4.17	52246.00	1.86
3001 To 4000	4	0.88	15400.00	0.55
4001 To 5000	18	3.95	86301.00	3.08
5001 To 10000	5	1.10	40613.00	1.45
10000 and Above	44	9.65	2589152.00	92.39
Total	456	100.00	2802534.00	100.00

WITHOUT PAN CONSOLIDATION

Share or Debenture holding Nominal Value (Rs.)	Number of Shareholders	% to Total Numbers	Share or Debenture holding Amount (Rs.)	% to Total Amount
1	2	3	4	5
Up To 5,000	355	77.34	63920.00	0.23
5001 To 10,000	5	1.09	46860.00	0.17
10001 To 20,000	7	1.53	95440.00	0.34
20001 To 30,000	19	4.14	522460.00	1.86
30001 To 40,000	4	0.87	154000.00	0.55
40001 To 50,000	19	4.14	905010.00	3.23
50001 To 1,00,000	5	1.09	406130.00	1.45
1,00,000 and Above	45	9.80	25831520.00	92.17
Total	459	100.00	28025340.00	100.00

WITHOUT PAN CONSOLIDATION (SHARES)

No. of Shares or Debentures	Number of Shareholders	% to Total Numbers	Share or Debenture Holding	% to Total Shareholding
1	2	3	4	5
Up To 500	355	77.34	6392.00	0.23
501 To 1000	5	1.09	4686.00	0.17
1001 To 2000	7	1.53	9544.00	0.34
2001 To 3000	19	4.14	52246.00	1.86
3001 To 4000	4	0.87	15400.00	0.55
4001 To 5000	19	4.14	90501.00	3.23
5001 To 10000	5	1.09	40613.00	1.45
10000 and Above	45	9.80	2583152.00	92.17
Total	459	100.00	2802534.00	100.00

NOTE: Please note that the Company has issued and allotted the 21,63,773 (Twenty-One Lakh Sixty-Three Thousand Seven Hundred and Seventy Three) Equity Shares to the following allottees by way of conversion of their outstanding loan through the approval of shareholders in the Extra-Ordinary General Meeting of the Company held on 29th March, 2025 to raise its capital, net worth and net owned fund to Rs. 5 Crore in order to comply with the regulatory framework set forth by the RBI Master Direction vide RBI/DoR/2023-24/106 dated October 19, 2023:

S. No.	Name of Proposed Allotees	Existing Category	Status	No. of Equity shares
1.	Kamall Ahuja	Promoter	Individual	6,75,714
2.	Kamall Ahuja and Poonam Ahuja (jointly)	Promoter	Individual	8,94,522
3.	Epic Advisors Private Limited	Promoter Group	Body Corporate	5,93,537

Further, the same is not reflecting in this Shareholding pattern shared by the RTA of the Company as the Company is in the process of getting dematerialised the aforesaid shares and in the process of filing of Form PAS-3 to the Registrar of Companies, Ministry of Corporate Affairs.

The Company is disclosing aforesaid shareholding of above allottees in compliance with the Regulation 31(1)(c) of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015. Kindly take the same on records.